

About Advisory

¿CÓMO COLOMBIA PUEDE CONVERTIRSE EN UN CENTRO MUNDIAL DE PRODUCCIÓN DE CACAO?

Noticia Legal

The information contained herein is highly confidential and is being provided to you at your request for informational purposes only. It is not, and may not be relied on in any manner, legal, tax, investment, accounting or other advice or as an offer to sell or a solicitation of an offer to buy an interest in any of the funds offered by Fenicia Trading A private offering of interests in Fenicia (or the "Company") will only be made pursuant to a private placement memorandum (the "Memorandum") and the Company's shareholders agreement and subscription documents, which will be furnished to qualified investors on a confidential basis at their request for their consideration in connection with such offering. The information contained herein will be superseded by, and is qualified in its entirety by reference to, the Memorandum, which will contain information about the investment objective, terms and conditions of an investment in the Company and will also contain tax information and risk disclosures that are important to any investment decision regarding the Company. No person has been authorized to make any statement concerning the Company other than as will be set forth in the Memorandum and the definitive Company documentation and any representation or information not contained therein may not be relied upon.

The information contained herein must be kept strictly confidential and may not be reproduced or redistributed in any format without the written approval of Fenicia. Investment in the Company will involve significant risks, including loss of the entire investment. Prospective investors should make their own investigations and evaluations of the information contained herein. Prior to the closing of a private offering of interests in the Company, Fenicia will give investors the opportunity to ask questions and receive additional information concerning the terms and conditions of such offering and other relevant matters and consult their own advisors. Certain information contained herein has been obtained from published and non-published sources prepared by other parties, which may not have been updated through the date hereof. While such information is believed to be reliable for the purpose used herein, Fenicia does not assume any responsibility for the accuracy or completeness of such information and such information has not been independently verified by Fenicia. Except where otherwise indicated herein, the information provided herein is based on matters as they exist as of the date of preparation and not as of any future date, and will not be updated or otherwise revised to reflect information that subsequently becomes available, or circumstances existing or changes occurring after the date hereof. Unless otherwise indicated, IRR's are presented on a gross basis that does not reflect any management fees, "carried interest," taxes, transaction costs in contained or with the aggregate, are expected to be substantial. The models shown herein are based on assumptions and events that may be as to the reasonableness of the assumptions made or that all assumptions used in achieving the returns have been stated or fully considered. The results shown are provided for illustrative purposes only and do not reflect the deduction of any fees or expenses that would reduce returns. They do not represent, and are not necessa

While Fenicia's valuations of unrealized investments are based on assumptions that Fenicia believes are reasonable under the circumstances, the actual realized returns on unrealized investments will depend on, among other factors, future operating results, the value of the assets and market conditions at the time of disposition, any related transaction costs and the timing and manner of sale, all of which may differ from the assumptions on which the valuations used in the prior performance data contained herein are based. Accordingly, the actual realized returns on these unrealized investments may differ materially from the returns indicated herein.

In considering the performance information contained herein, prospective investors should bear in mind that past or targeted performance is not necessarily indicative of future results and there can be no assurance that targeted returns will be achieved, that the Company will achieve comparable results, that the returns generated by the Company will equal or exceed those of other investment activities of Fenicia or that the Company will be able to implement its investment strategy or achieve its investment objectives. Investors may lose some or all of their investment. In addition, although the key personnel of Fenicia have experience investing in the private equity market, each of the Company and its subsidiaries will be newly formed entities with no significant operating history upon which to evaluate the Company's likely performance. Certain information contained herein constitutes "forward-looking statements," which can be identified by the use of terms such as "may", "will", "should", "expect", "anticipate", "project", "estimate", "intend", "continue", "target" or "believe" (or the negatives thereof) or other variations thereon or comparable terminology. Due to various risks and uncertainties, including those discussed above, actual events or results or actual performance of the Company any differ materially from those reflected or contemplated in such forward-looking statements. As a result, investors should not rely on such forward looking statements in making their investment decisions. No representation or warranty is made as to future performance or such forward-looking statements. None of the information contained herein has been filed with the U.S. Securities and Exchange Commission, or securities administrator under any securities laws of any U.S. or non-U.S. jurisdiction or any other U.S. or non-U.S. governmental or self-regulatory authority. No such governmental or self-regulatory authority will pass on the merits of the offering of the Company or the adequacy of the information contained herein.

The foregoing shall not limit the disclosure of the tax treatment or tax structure of the Company (or any transactions undertaken by the Company). As used in this paragraph, the term "tax treatment" refers to the purported or claimed U.S. federal income tax treatment and the term "tax structure" refers to any fact that may be relevant to understanding the purported or claimed U.S. federal income tax treatment, provided that, for the avoidance of doubt, (a) except to the extent otherwise established in published guidance by the U.S. Internal Revenue Service, tax treatment and tax structure shall not include the name of, contact information for, or any other similar identifying information regarding the Company or any of its investments (including the names of any employees or affiliates thereof) and (b) nothing in this paragraph shall limit the ability of a prospective investor to make any disclosure to the investor's tax advisors or to the U.S. Internal Revenue Service or any other taxing authority.



CONTENIDOS

- ¿Quiénes somos?
- Experiencia en Costa de Marfil (60 años)
- Filosofía y valores de negocio
- "Crear valor compartido" para todos



¿POR QUÉ COLOMBIA?

- Condiciones locales
- No somos compradores ni intermediarios
- Nuestro modelo de negocio: desarrollares de comunidades



COLOMBIA HOY EN DÍA

- Productividad
- Precios internos
- Incentivos financieros
- Requisitos de compradores internacionales
- Sucesión generacional
- Cooperación internacional no perpetual



COLOMBIA DEL MAÑANA

- Cacao Para La Paz
- Nuestro valor agregado
- Creemos en el model técnico de Cacao Para La Paz
- Nuestros objetivos en Colombia



¿QUÉ ESTAMOS HACIENDO?

- Terminando la cadena de suministro
- Creando clasificaciones de calidad y estándares para los mercados internacionales
- Primer piloto en la zona de Santa Marta
- Una plataforma y una canal integrada para las varias iniciativas



GOBERNADORES Y COORDINACIÓN POLÍTICA

- Queremos trabajar con los gobernadores
- Generación de empleo en los diferentes departamentos
- Canalizar los esfuerzos existentes bajo una escala autofinanciada
- Mejorar productividad y calidad *para todos*





About Advisory Board

Aaron-Micael Beydoun abeydoun@feniciatrading.com

www.feniciatrading.com 177 Huntington Ave Ste 1703 Boston, Massachusetts 02115-3153

